

# Market Mood





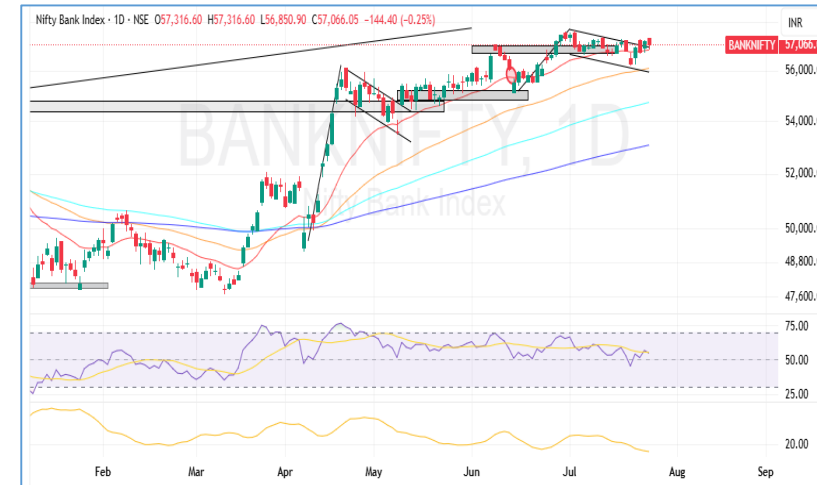
25th July 2025

# Market Mood



<b>LTP</b>	25062.10
<b>R1</b>	25175
<b>R2</b>	25300
<b>S1</b>	25000
<b>S2</b>	24850

- From the daily perspective, Nifty witnessed a bearish close at 25,062.10, down 157.80 points or 0.63%, reflecting some pressure near the upper band.
- The index is currently holding near its 20-day EMA placed at 25,174.71, which is acting as immediate resistance, while the 50-day EMA around 24,958.16 is offering nearby support. RSI has slipped to 46.98 indicating waning bullish momentum, and the ADX at 14.87 reflects a lack of strong trend strength.
- Sustained hold above the 25,000 level is critical to maintain the overall positive bias; a breakdown may invite further downside toward 24,850–24,700 zones.



<b>LTP</b>	57066.05
<b>R1</b>	57300
<b>R2</b>	57400
<b>S1</b>	56836
<b>S2</b>	56500

- From the daily perspective, Bank Nifty continues to maintain its higher high–higher low structure, with the index closing at 57,066.05, down 144.40 points or 0.25% for the day. Price action shows a breakout from a flag and pole pattern, though follow-up strength remains limited.
- RSI is placed at 54.69, indicating moderate strength, while ADX at 16.68 suggests a lack of strong trend momentum.
- The 20-day EMA at 56,836 is acting as immediate support, while 57,300–57,400 remains a key resistance zone. A decisive close above 57,400 may fuel further upside, while a breach below 56,800 can attract mild profit booking.

## Global Market:

	<b>Dow Jones Futures</b> <small>CFD</small>	44,834.33	140.42	0.31
	25 Jul, 2025   07:54 IST			
	<b>S&amp;P 500</b> <small>CFD</small>	6,363.35	4.44	0.07
	25 Jul, 2025   01:29 IST			
	<b>Nasdaq</b> <small>CFD</small>	21,057.96	37.94	0.18
	25 Jul, 2025   01:29 IST			
	<b>FTSE</b>	9,140.34	78.85	0.86
	24 Jul, 2025   20:59 IST			
	<b>CAC</b>	7,822.70	-27.73	-0.35
	24 Jul, 2025   20:59 IST			
	<b>DAX</b>	24,319.90	79.08	0.33
	24 Jul, 2025   20:59 IST			

## Sentiment Gauge



## FII - DII Activities:

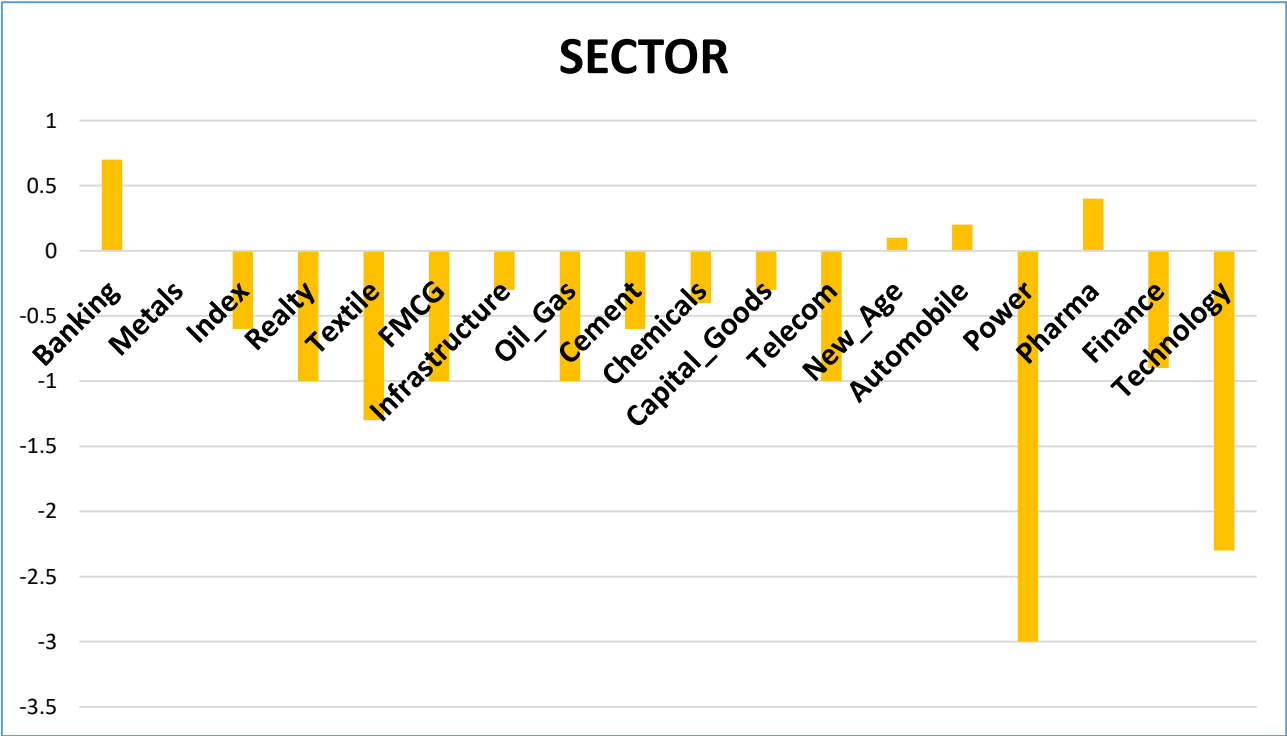
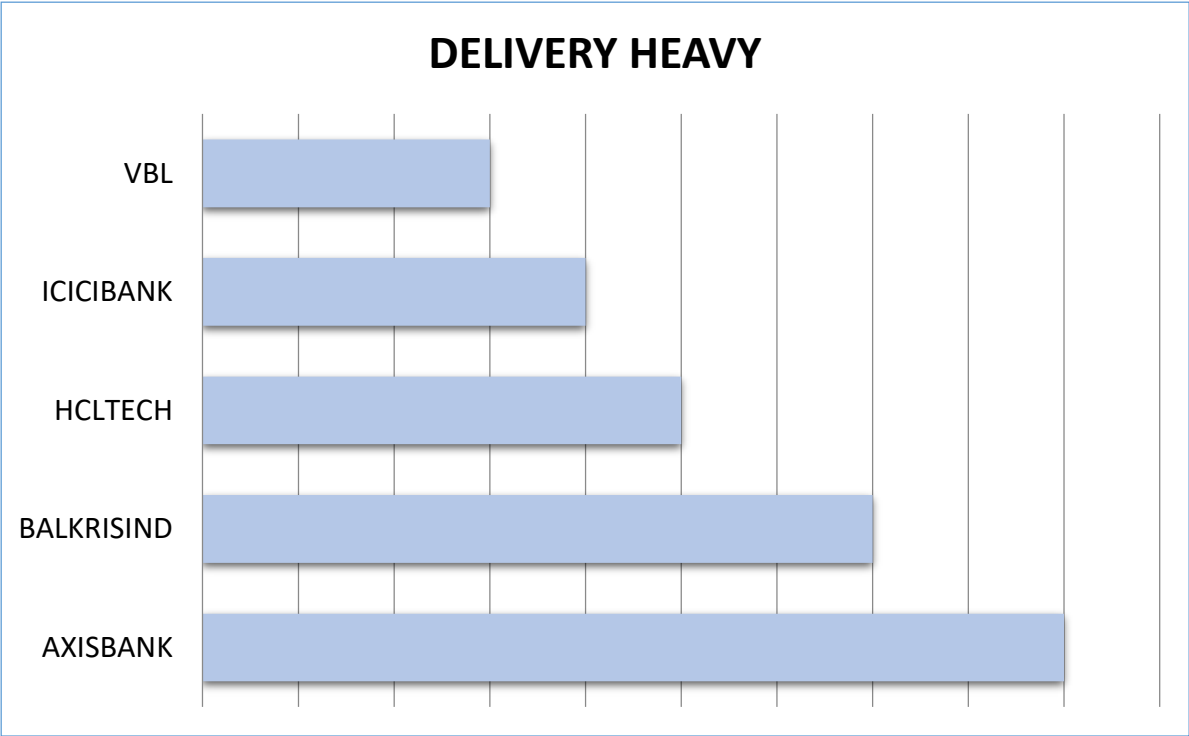
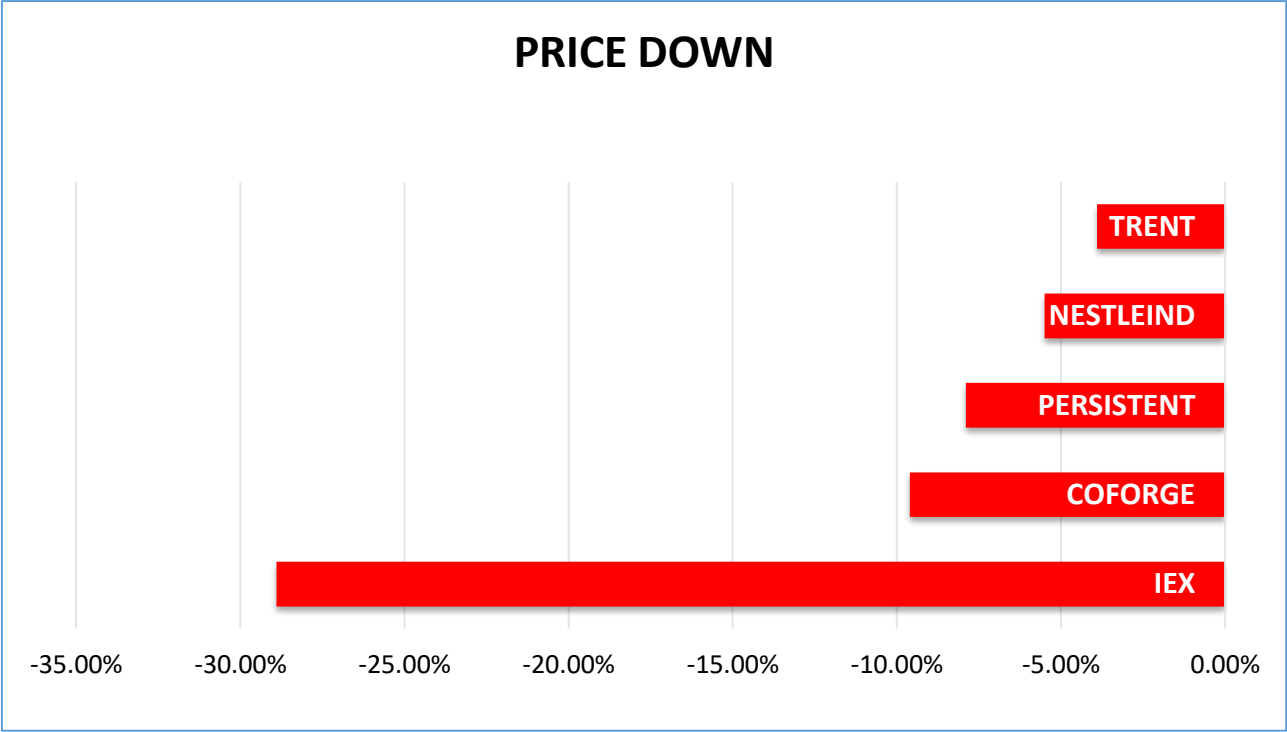
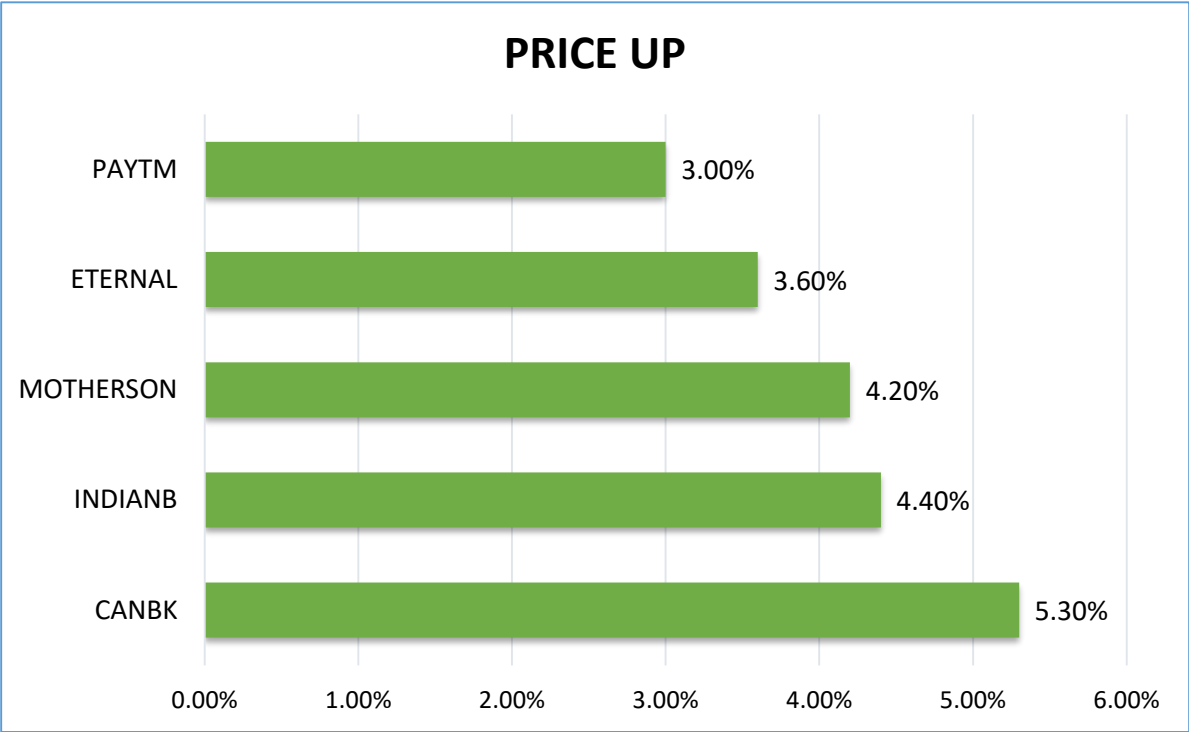
Activity	FII (Cr)	DII (Cr)
Cash	-2133.69	2617.14

## Adv/Dec

Advance	Decline	A/D Ratio
66	161	0.41

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Results Calendar

Date	RESULTS	Expected	Previous
25th July 25	SBI CARDS	-	-
25th July 25	SHRIRAM FINANCE	-	-
25th July 25	SAIL	-	-
25th July 25	TATA CHEMICALS	-	-

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## CALL OF THE DAY



**ZYDUSWELL (Intraday pick)**

Buy Above : 2140 SL :- 2107 Target:- 2204.50

ZYDUSWELL has witnessed a breakout from a Cup & Handle chart pattern on the daily timeframe, accompanied by a strong bullish candlestick, indicating strong buying interest. The stock is trading firmly above its 20, 50, 100, and 200-day EMAs, highlighting the strength of the ongoing uptrend. Additionally, the Relative Strength Index (RSI) stands at 65.89 and is trending higher, reflecting strong bullish momentum and further upside potential in the near term.

## DELIVERY CALL



**PENIND (Delivery pick)**

Buy Range :- 262 – 264 SL:- 254.45 (daily closing basis) Target :- 278.20

PENIND has witnessed a breakout from a Rounding chart pattern on the daily timeframe, accompanied by a strong bullish candlestick, indicating strong buying interest. The stock is trading firmly above its 20, 50, 100, and 200-day EMAs, highlighting the strength of the ongoing uptrend. Additionally, the Relative Strength Index (RSI) stands at 71.52 and is trending higher, reflecting strong bullish momentum and further upside potential in the near term.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
ETERNAL	312.45	10.4	3.44	322	330.9778	303.19	293.92
DRREDDY	1,268.90	21.5	1.72	1,295	1321.279	1,242.71	1,216.52
TATAMOTORS	701.3	11.2	1.62	713	723.7633	690.07	678.84
TATACONSUM	1,073.00	10.4	0.98	1,102	1131.13	1,043.93	1,014.87
CIPLA	1,486.30	12.8	0.87	1,500	1514.494	1,472.20	1,458.11
GRASIM	2,729.20	20.1	0.74	2,776	2822.513	2,682.54	2,635.89
JIOFIN	316.5	2.05	0.65	320	324.3884	312.56	308.61
EICHERMOT	5,472.50	31	0.57	5,520	5568.245	5,424.63	5,376.76
SUNPHARMA	1,692.00	9.5	0.56	1,703	1713.717	1,681.14	1,670.28
TATASTEEL	163.6	0.83	0.51	165	166.4509	162.17	160.75
HINDALCO	698.4	3	0.43	706	714.5034	690.35	682.30
SBILIFE	1,817.00	7.5	0.41	1,845	1872.5	1,789.25	1,761.50
WIPRO	262.2	0.8	0.31	264	266.1333	260.23	258.27
JSWSTEEL	1,035.90	2.1	0.2	1,047	1058.697	1,024.50	1,013.10
TITAN	3,476.30	4.9	0.14	3,496	3516.32	3,456.29	3,436.28
HEROMOTOCO	4,301.00	2.3	0.05	4,368	4434.922	4,234.04	4,167.08
APOLLOHOSP	7,366.00	-7.5	-0.1	7,458	7549.354	7,274.32	7,182.65
ONGC	245.25	-0.3	-0.12	247	248.4	243.68	242.10
LT	3,477.90	-7	-0.2	3,499	3519.763	3,456.97	3,436.04
POWERGRID	298.55	-0.7	-0.23	302	304.6324	295.51	292.47
ADANIENT	2,608.00	-6.5	-0.25	2,626	2644.96	2,589.52	2,571.04
BHARTIARTL	1,937.20	-6.6	-0.34	1,961	1984.365	1,913.62	1,890.04
INDUSINDBK	847.9	-3.25	-0.38	858	867.8986	837.90	827.90
BEL	398.25	-1.95	-0.49	402	405.9532	394.40	390.55



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
MARUTI	12,565.00	-62	-0.49	12,662	12759.1	12,467.95	12,370.90
SBIN	816.5	-4.15	-0.51	824	832.0168	808.74	800.98
ICICIBANK	1,480.90	-7.7	-0.52	1,489	1496.309	1,473.20	1,465.49
ADANIPORTS	1,412.90	-7.9	-0.56	1,427	1441.129	1,398.79	1,384.67
HDFCLIFE	758.15	-4.35	-0.57	765	770.9768	751.74	745.32
HDFCBANK	2,011.70	-12.6	-0.62	2,033	2053.493	1,990.80	1,969.91
HINDUNILVR	2,435.00	-15.4	-0.63	2,464	2492.985	2,406.01	2,377.02
M&M	3,245.00	-23.8	-0.73	3,273	3300.355	3,217.32	3,189.65
AXISBANK	1,095.60	-9.2	-0.83	1,107	1118.437	1,084.18	1,072.76
ULTRACEMCO	12,250.00	-122	-0.99	12,365	12479.7	12,135.15	12,020.30
ASIANPAINT	2,352.00	-23.4	-0.99	2,379	2406.291	2,324.85	2,297.71
TCS	3,144.90	-34.2	-1.08	3,171	3196.816	3,118.94	3,092.98
ITC	410	-4.95	-1.19	415	419.2381	405.38	400.76
NTPC	338.9	-4.15	-1.21	344	349.3041	333.70	328.50
BAJFINANCE	956.5	-11.8	-1.22	968	979.7745	944.86	933.23
KOTAKBANK	2,143.00	-27.4	-1.26	2,165	2187.569	2,120.72	2,098.43
HCLTECH	1,510.10	-19.7	-1.29	1,534	1557.909	1,486.20	1,462.29
BAJAJ-AUTO	8,288.00	-109	-1.3	8,394	8500.123	8,181.94	8,075.88
COALINDIA	385.6	-5.15	-1.32	391	395.5924	380.60	375.61
INFY	1,553.00	-21.5	-1.37	1,576	1599.924	1,529.54	1,506.08
BAJAJFINSV	2,030.00	-30.5	-1.48	2,057	2083.3	2,003.35	1,976.70
RELIANCE	1,402.80	-21.8	-1.53	1,423	1442.781	1,382.81	1,362.82
SHRIRAMFIN	633.3	-20.75	-3.17	653	673.5885	613.16	593.01
TECHM	1,496.20	-50.4	-3.26	1,539	1580.899	1,453.85	1,411.50
TRENT	5,148.00	-211	-3.94	5,295	5442.964	5,000.52	4,853.04
NESTLEIND	2,316.00	-136.5	-5.57	2,430	2543.358	2,202.32	2,088.64

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